

## **Additional Listing Announcement**

KNM GROUP BERHAD

### **1. Details of Corporate Proposal**

Involve issuance of new type/class of securities ? No

Types of corporate proposal Private Placement

Details of corporate proposal Private Placement of up to 10% of the issued shares of KNM Group Berhad

No. of shares issued under this corporate proposal 213,281,400

Issue price per share (\$\$) Malaysian Ringgit (MYR) 0.2400

Par Value(\$\$) (if applicable)

#### **Latest issued share capital after the above corporate proposal in the following**

Units 2,369,437,255

Issued Share Capital (\$\$) Malaysian Ringgit (MYR) 1,129,276,605.740

Listing Date 29 Nov 2017

#### **Remarks :**

Arising from the migration to the no par value regime under the Companies Act, 2016 ("CA 2016"), par value is no longer relevant. Pursuant to Section 74 of the CA 2016, the latest share capital and number of issued shares of the Company is represented by 2,369,437,255 ordinary shares, equivalent to RM1,129,276,605.74.